

# Placer Food Bank Planned Giving Your Legacy. Our Future.





# Planned/Legacy Giving

Your legacy reflects what is important and meaningful to you, and serves as an inspiration to your loved ones and your community.

A planned gift to Placer Food Bank (PFB) provides us the opportunity to ensure that your legacy wishes to honor our mission to help those in need of food assistance. Children, families, and seniors are among those receiving shelf-stable foods and fresh produce in the communities we serve throughout El Dorado, Nevada and Placer Counties.

Philanthropy is intensely personal. There are various offerings for your planned gift to fit your giving goals. Please consult your financial advisor about the following ways to design a planned giving strategy:



#### Charitable Remainder Trust

Name PFB as a beneficiary of your IRA, 401K or 403B. It is a simple way to provide a benefit while avoiding significant, often unanticipated taxes.



### Will or Living Trust

Giving through your trust provides financial benefits to you, a loved one, and to PFB.



#### IRA Required Minimum Distribution

Gift all or a portion of your required minimum distribution can avoid increases in your income while taking advantage of tax deductions.



## Life Insurance

Consider including
PFB as a beneficiary or
assign policy
ownership to leverage
small premium
payments into
significant benefits.



#### **Bequests**

Make a bequest to name PFB as the recipient through specific language in your will or living trust.

For More Information Contact:

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Learn more about planned giving